

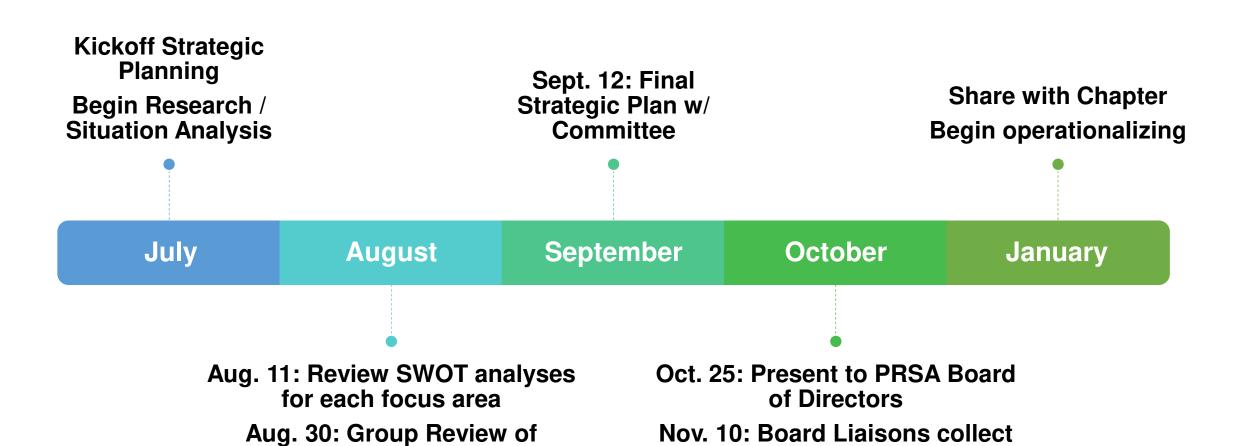
2024-2025 Strategic Plan

Strategic Planning Committee

- Caroline Huston, APR President
- **Daniel Groce, APR** President-Elect
- Melissa Smith, APR Treasurer
- Lauren Powers Secretary
- Rocio Rivera, APR

 Board Liaison, Annual Conference
- Denise Ward, APR Annual Conference Committee Co-Chair
- John Walker Past President
- Victoria Stanton Chapter Administrator

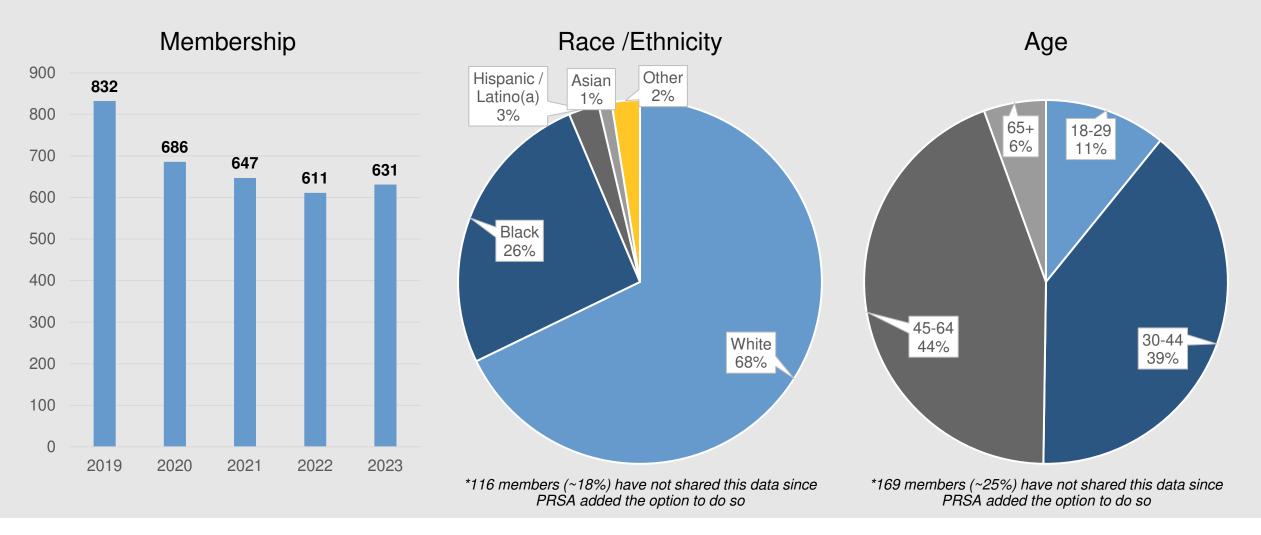
Timeline



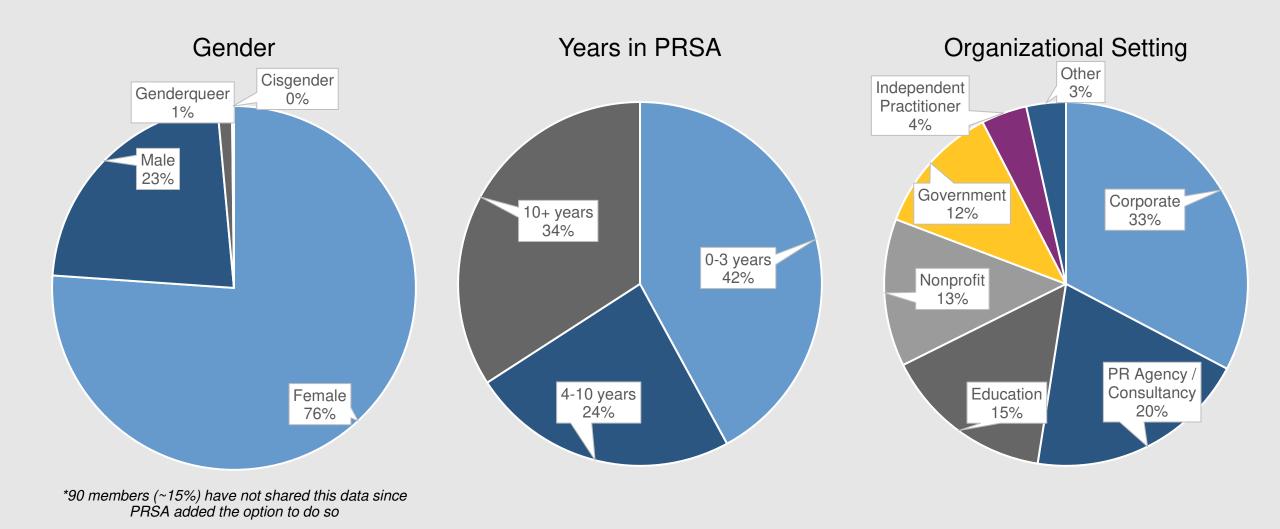
committee feedback

Strategic Plan Deck

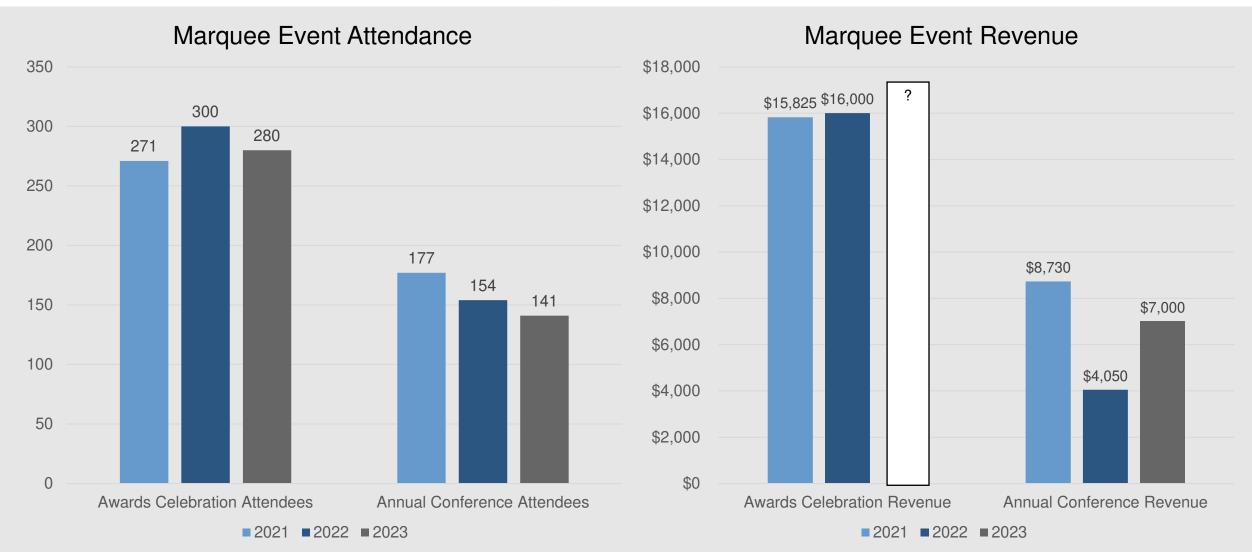
Where we are today: Membership



Where we are today: Membership



Where we are today: Engagement



Where we are today: Engagement

	Location & Time of Day	# of Registered Attendees	Total Revenue after Expenses
January Economic Outlook	A.M. Gathering Spot	40	
January Mixer	P.M. Gathering Spot	32	-\$1,120.65
March WSB Tour	After lunch WSB	21	\$170.00
April Mixer	P.M. Kaleidoscope	20	\$228.42
April Emory Fundraising Event	A.M. Emory	14	-\$186.86
May AAPI Event	Lunch Gathering Spot	20	-\$1,960.45
June Young Pros Panel	P.M. Arketi	7	\$130.00
July Mixer	P.M. Gathering Spot	53	\$281.99
August Pitch-a-Palooza	P.M. Marriott	37	\$1,510.10
September Ethics Event	Lunch Marriott	24	-\$1,295.52
October Mixer	P.M. Gwinnett	22	\$157.17
October AJC Editor	Lunch Buckhead	54	-\$104.99
December Mixer	P.M. Downtown	62	N/A

Situation Analysis

Strengths

- 2nd Largest Chapter in the nation (~630 members), with 60% joining prior to 2019
- Marquee Events remain wellattended & drive 1/3 of our revenue
- Committed volunteers, Chapter Administrator & contractors have reduced operating costs compared to pre-pandemic
- Wide variety of comms.
 professionals represented

Weaknesses

- Membership has declined since 2019 (though relatively steady from 2021-2023)
- We are viewed as a mostly nondiverse organization and don't have a clear path for improvement
- Struggling to develop consistent, well-attended gatherings
- Heavy reliance on volunteers persists

Situation Analysis

Opportunities

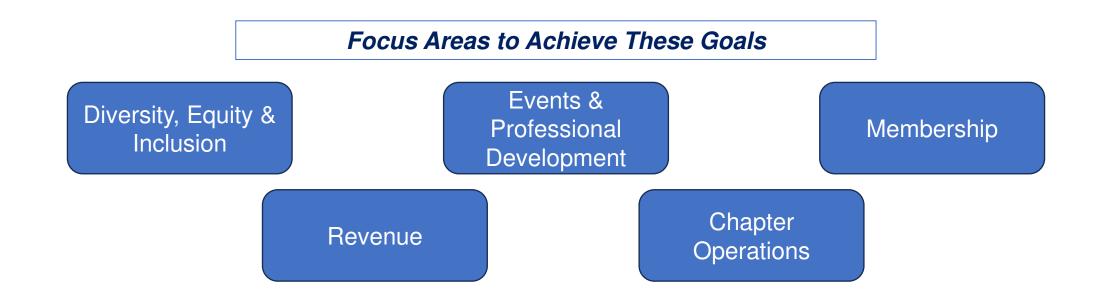
- Committed to improve DE&I, increase diversity within leadership & foster a more welcoming environment for all comms professionals
- Untapped revenue potential: dues increase (\$90 for several years); sponsorships; increasing key Corporate members; events
- Members want consistent, in-person meetings
- Our chapter could better leverage national programming
- Openness to new processes

Threats

- Member feedback that we are not viewed as a welcoming organization for people of diverse backgrounds
- Membership income & monthly events not sustainable revenue sources*
- Lean operation means the loss of any key people could be detrimental
- Ongoing dilution of both PR & professional organizations:
 - Marketing vs. PR vs. Comms.
 - Low or no-cost learning opps.
 - Generational differences* in value proposition for membership organizations

2024-2025 Goals

- To be viewed as a welcoming, inclusive organization for Georgia-based communications
 professionals from all backgrounds, with a member and volunteer base that reflects our diverse
 community
- To maintain our status as a nationally-recognized chapter thanks to member network, events and programming & volunteer opportunities.
- To grow revenue, member base & offerings to meet the diverse needs of members statewide



Diversity, Equity & Inclusion

Objectives

- Improve member perceptions of our chapter's inclusivity by 10% year over year in 2024 and 2025 compared to an early 2024 baseline.
- Increase the number of leaders from diverse backgrounds: 35% of total Chapter Leadership and 30% of Board of Directors by the end of 2025.
- Increase the number of new members from diverse backgrounds to 35% by the end of 2025.

How will we achieve these objectives?

- Develop and implement strategic opportunities to be a more welcoming, inclusive organization to people of diverse backgrounds
- Embed DE&I work into all committees and clarify roles & responsibilities to ensure it's not viewed as a planning committee for cultural awareness months
- Increase % of PRSA Georgia members that have added demographic information to their national profile
- Develop working relationship with ColorComm, BPRS, National Association of Black Journalists or Latino
 organization and host at least 1 joint event in 2024 and 2025
- Revisit Diverse Voices Roundtable discussions to collect qualitative, baseline feedback.

- Executive Committee & Board of Directors is accountable for diversity, equity & inclusion
- DE&I Committee responsible for reporting on inclusivity perceptions & progress towards objectives; empowered to recommend improvements, liaise with other committees, network with other organizations
- All committees, co-chairs and board members will help deliver on DE&I objectives.

Events & Professional Development

Objectives:

- Host consistent in-person gatherings with an average of 30 attendees in 2024, 40 attendees in 2025
- Achieve 250 total attendees at Annual Conference & 300 attendees at Awards Celebration in 2024 and 2025
- Support 10 candidates earning their APR designation by 2025

How will we achieve these objectives?

- Improve marketing for our events
- Strategic, limited use of virtual events to reach statewide members or secure out-of-town speakers
- Consistent monthly gatherings at 3 key locations on the calendar at least 60 days in advance
- Find ways to integrate national programming into our Chapter (e.g., watch party w/ networking, post-event discussion)
- Explore viability of 1 additional annual or bi-annual event (40 under 40, "Celebrating our Seniors" w/ PRSSA, etc.)
- Create chapter-wide PR firm: PRSAgency (stand-up committee for special projects; event venue securement, marketing / communications, special event, etc.)

- Board of Directors is responsible for supporting all events & professional development
- Planning, programming & execution led by Professional Development, Annual Conference & Awards, Accreditation committees; these committees are empowered to recommend and test new approaches
- Chapter Administrator leads event venue search, contract process

Membership Growth

Objective:

Return to pre-Pandemic member levels: 750 by 2024 and 825 by 2025

How will we achieve these objectives?

- More clearly articulate a value proposition that appeals to Georgia's Communications professionals
- Establish repeatable process for member outreach, including:
 - New member welcome packet
 - Board Member accountability for new member welcome
 - Renewal outreach before membership expiration date
 - Annual member survey
- Prioritize Group Memberships we should not be missing
- Improve our relationships with PRSSA chapters through PRISM, Annual Conference, Road Shows / Local Events & Career Center

- Membership committee responsible for consistent new member & retention processes
- Board of Directors responsible for value proposition and new member welcomes
- Chapter Administrator leads Group Membership acquisition process
- College Relations committee leads PRSSA relationships

Revenue

Objectives

- Grow total revenue (Income Expenses) by \$10,000 year-over-year in 2024 and 2025 so that we can re-invest in programming / offerings for members.
- Increase sponsorships to 15% of total annual revenue.

How will we achieve these objectives?

- Create a Finance committee charged with making recommendations on new revenue, chapter fees & investment opportunities
- Increase income from awards, events, sponsorship & website
- Reinvigorate chapter-wide and programming sponsor opportunities
- Reduce event costs

- CPA accountable for monthly & quarterly financial reconciliation with support from Chapter Administrator & Treasurer
- Treasurer responsible for annual budget process with support from Executive Committee & Board of Directors
- Committees accountable for knowing and delivering on their budget lines
- Sponsor Committee accountable for developing opportunities, with Chapter Administrator responsible for closing
- Finance Committee recommends changes to Executive Committee
- Chapter Administrator accountable for identifying opportunities for savings

Chapter Operations

Objectives

Increase the % of PRSA Georgia members serving as volunteers to 20% of Chapter by 2025.

How will we achieve this objective?

- Clearly define volunteer expectations and accountability
- Board level: establish an annual daylong board member retreat in January including new board member training
- Volunteer level:
 - Trade show for volunteer recruiting & networking in Q1
 - Volunteer networking 4x per year; 2x is business, 2x is not (Thank You events). For the fun events, invite all volunteers, not just committee co-chairs; could do this alongside another event to drive attendance
 - Fully adopt the use of Slack & Google Drive to reduce email, improve volunteer knowledge transfer and document policies & procedures
- Contractor level: establish an annual feedback process for all contractor positions (Executive Committee leads, reports out to Board)

- Board of Directors accountable for volunteer satisfaction, recruitment and engagement
- Chapter Administrator leads technology solutions; helps identify and recruit new volunteers
- Executive Committee accountable for setting board member expectations & contractor review process

Appendix: Research & Situation Analysis

- Review of Chapter Financials
- Chapter Membership Trends, 2019-2023
- Chapter Membership Survey (2022)
- Chapter Leadership Trends
- DE&I Roundtable Focus Groups (2021)
- Event History (Attendees, revenue, etc. for Annual Conference, Awards, Professional Development, Networking)
- National data on PRSA Georgia membership
- Other Strategic Plans
 - PRSA National, 2023-2025
 - <u>Dallas, 2020 2023</u>
 - Hoosier Chapter, 2021 -2023
 - National Capital Chapter, 2020-2022
 - Richmond: D&I Strategic Plan, 2021

